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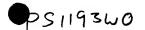
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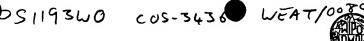
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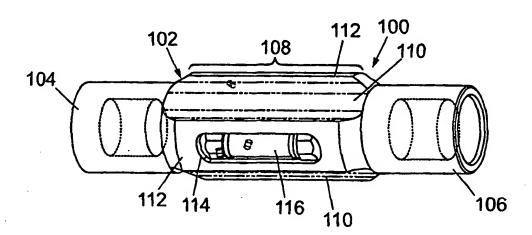
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(57) Abstract

Methods and apparatus for shaping pipes, tubes, liners, or casing at downhole locations in wells. Use is made of rollers bearing radially outwards against the inside wall of the pipe (etc.), the rollers being rolled around the pipe to cause outward plastic deformation which expands and shapes the pipe to a desired profile. Where one pipe is inside another, the two pipes can be joined without separate components (except optional seals). Landing nipples and liner hangers can be formed in situ. Valves can be deployed to a selected downhole location and there sealed to the casing or liner without separate packers. Casing can be deployed downhole in reduced-diameter lengths and then expanded to case a well without requiring larger diameter bores and casing further uphole. The invention enables simplified downhole working, and enables a well to be drilled and produced with the minimum downhole bore throughout its depth, obviating the need for large bores. When expanding lengths of casing, the casing does not need to be anchored or made pressure-tight. The profiling/expansion tools of the invention can be deployed downhole on coiled tubing, and operated without high tensile loads on the coiled tubing.

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1 PROCEDURES AND EQUIPMENT FOR

PROFILING AND JOINTING OF PIPES.

- 3 This invention relates to procedures and equipment for
- 4 profiling and jointing of pipes, and relates more
- 5 particularly but not exclusively to methods and
- 6 apparatus for the shaping and/or expansion and/or
- 7 conjoining of tubular casings in wells.
- 8 In the hydrocarbon exploration and production industry
- 9 there is a requirement to deploy tubular casings in
- 10 relatively narrow-bore wells, and to expand the
- 11 deployed casing in situ. The casing may require to be
- 12 expanded throughout its length in order to line a bore
- drilled through geological material; the casing may
- 14 additionally or alternatively require to be expanded at
- one end where it overlaps and lies concentrically
- within another length of previously deployed casing in
- 17 order to form a swaged joint between the two lengths of
- 18 casing. Proposals have been made that a slotted metal
- 19 tube be expanded by mechanically pulling a mandrel
- 20 through the tube, and that a solid-walled steel tube be
- 21 expanded by hydraulically pushing a part-conical
- 22 ceramic plunger through the tube. In both of these
- 23 proposals, very high longitudinal forces would be
- exerted throughout the length of the tubing, which
- accordingly would require to be anchored at one end.

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Where mechanical pulling is to be employed, the pulling 1 force would require to be exerted through a drillstring 2 (in relatively large diameter wells) or through coiled 3 4 tubing (in relatively small diameter wells). necessary force would become harder to apply as the 5 well became more deviated (i.e. more non-vertical), and 6 7 in any event, coiled tubing may not tolerate high longitudinal forces. Where hydraulic pushing is to be 8 employed, the required pressure may be hazardously 9 10 high, and in any event the downhole system would require to be pressure-tight and substantially leak-11 (This would preclude the use of a hydraulically 12 pushed mandrel for the expansion of slotted tubes). 13 The use of a fixed-diameter mandrel or plug would make 14 it impracticable or impossible to control or to vary 15 post-deformation diameter after the start of the 16 17 expansion procedure. It is therefore an object of the invention to provide 18

new and improved procedures and equipment for the profiling or jointing of pipes or other hollow tubular articles, which obviate or mitigate at least some of

22 the disadvantages of the prior art.

In the following specification and claims, references
to a "pipe" are to be taken as references to a hollow
tubular pipe and to other forms of hollow tubular
article, and references to "profiling" are to be taken
as comprising alteration of shape and/or dimension(s)
which alteration preferably takes place substantially
without removal of material.

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According to a first aspect of the present invention there is provided a profiling method for profiling a pipe or other hollow tubular article, the profiling

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1 method comprising the steps of applying a roller means

- 2 to a part of the pipe bore selected to be profiled,
- 3 translating the roller means across the bore in a
- 4 direction including a circumferential component while
- 5 applying a force to the roller means in a radially
- 6 outwards direction with respect to the longitudinal
- 7 axis of the pipe, and continuing such translation and
- 8 force application until the pipe is plastically
- 9 deformed substantially into the intended profile.
- The deformation of the pipe may be accomplished by
- 11 radial compression of the pipe wall or by
- 12 circumferential stretching of the pipe wall, or by a
- 13 combination of such radial compression and
- 14 circumferential stretching.
- Said direction may be purely circumferential, or said
- 16 direction may partly circumferential and partly
- 17 longitudinal.
- Said roller means is preferably peripherally profiled
- 19 to be complementary to the profile into which the
- 20 selected part of the pipe bore is intended to be
- 21 formed.
- The selected part of the pipe bore may be remote from
- an open end of the pipe, and the profiling method then
- 24 comprises the further steps of inserting the roller
- 25 means into the open end of the pipe (if the roller
- 26 means is not already in the pipe), and transferring the
- 27 roller means along the pipe to the selected location.
- Transfer of the roller means is preferably accomplished
- 29 by the step of actuating traction means coupled to or
- 30 forming part of the roller means and effective to apply
- 31 along-pipe traction forces to the roller means by

reaction against parts of the pipe bore adjacent the

2 roller means.

3 The profiling method according to the first aspect of 4 the present invention can be applied to the profiling 5 of casings and liners deployed in a well (e.g. a 6 hydrocarbon exploration or production well), and the profile created by use of the method may be a liner 7 8 hanger, or a landing nipple, or another such downhole 9 profile of the type which previously had to be provided by inserting an annular article or mechanism into the 10 well, lowering it the required depth, and there 11 anchoring it (which required either a larger diameter 12 13 of well for a given through diameter, or a restricted 14 through diameter for a given well diameter, together 15 with the costs and inconvenience of manufacturing and installing the article or mechanism). Additionally or 16 alternatively, the profiling method according to the 17 18 first aspect of the present invention can be applied to 19 increasing the diameter of a complete length of pipe; 20 for example, where a well has been cased to a certain 21 depth (the casing having a substantially constant 22 diameter), the casing can be extended downwardly by 23 lowering a further length of pipe (of lesser diameter such that it freely passes down the previously 24 25 installed casing) to a depth where the top of the 26 further length lies a short way into the lower end of 27 the previously installed casing and there expanding the 28 upper end of the further length to form a joint with 29 the lower end of the previously installed casing (e.g. 30 by using the method according to the second aspect of 31 the present invention), followed by circumferential expansion of the remainder of the further length to 32

match the bore of the previously installed casing.

1 .	According to a second aspect of the present invention
2	there is provided a conjoining method for conjoining
3	two pipes or other hollow tubular articles, said
4	conjoining method comprising the steps of locating one
5	of the two pipes within and longitudinally overlapping
6	one of the other of the two pipes, applying roller
7	means to a part of the bore of the inner of the two
8	pipes at a location where it is intended that the two
9	pipes be conjoined, translating the roller means across
10	the bore in a direction including a circumferential
11	component while applying a radially outwardly directed
12	force to the roller means, and continuing such
13	translation and force application until the inner pipe
14	is plastically deformed into permanent contact with the
15	outer pipe and is thereby conjoined thereto.
16	Said deformation may be accomplished by radial
17	compression of the pipe wall or by circumferential
18	stretching of the pipe wall, or by a combination of
19	such radial compression and circumferential stretching.
20	Said direction may be purely circumferential, or said
21	direction may be partly circumferential and partly
22	longitudinal.
23	The location where the pipes are intended to be
24	conjoined may be remote from an accessible end of the
25	bore, and the conjoining method then comprises the
26	further steps of inserting the roller means into the
27	accessible end of the bore (if the roller means is not
28	already in the bore), and transferring the roller means
29	to the intended location. Transfer of the roller means
30	is preferably accomplished by the step of actuating
31	traction means coupled to or forming part of the roller
32	means and effective to apply along-hore traction forces

6

to the roller means by reaction against parts of the

- 2 pipe bore adjacent the roller means.
- 3 The conjoining method according to the second aspect of
- 4 the present invention can be applied to the mutual
- 5 joining of successive lengths of casing or liner
- 6 deployed in a well (e.g. a hydrocarbon exploration or
- 7 production well), such that conventional screw-threaded
- 8 connectors are not required.
- 9 According to third aspect of the present invention,
- 10 there is provided expansion apparatus for expanding a
- 11 pipe or other hollow tubular article, said expansion
- 12 apparatus comprising roller means constructed or
- adapted for rolling deployment against the bore of the
- 14 pipe, said roller means comprising at least one set of
- 15 individual rollers each mounted for rotation about a
- 16 respective rotation axis which is generally parallel to
- 17 the longitudinal axis of the apparatus, the rotation
- axes of said at least one set of rollers being
- 19 circumferentially distributed around the expansion
- 20 apparatus and each being radially offset from the
- 21 longitudinal axis of the expansion apparatus, the
- 22 expansion apparatus being selectively rotatable around
- 23 its longitudinal axis.
- 24 The rotation axes of said at least one set of rollers
- 25 may conform to a first regime in which each said
- 26 rotation axis is substantially parallel to the
- 27 longitudinal axis of the expansion apparatus in a
- 28 generally cylindrical configuration, or the rotation
- 29 axes of said at least one set of rollers may conform to
- 30 a second regime in which each said rotation axis lies
- 31 substantially in a respective radial plane including
- 32 the longitudinal axis of the expansion apparatus and

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the rotation axes each converge substantially towards a 1 common point substantially on the longitudinal axis of 2 the expansion apparatus in a generally conical 3 configuration, or the rotation axes of said at least one set of rollers may conform to third regime in which 5 each said rotation axis is similarly skewed with 6 respect to the longitudinal axis of the expansion 7 apparatus in a generally helical configuration which 8 may be non-convergent (cylindrical) or convergent 9 (conical). Rollers in said first regime are 10 particularly suited to profiling and finish expansion 11 of pipes and other hollow tubular articles, rollers in 12 said second regime are particularly suited to 13 commencing expansion in, and to flaring of pipes, and 14 other hollow tubular articles, while rollers in said 15 third regime are suited to providing longitudinal 16 17 traction in addition to such functions of the first or second regimes as are provided by other facets of the 18 roller axes besides skew. The expansion apparatus may 19 have only a single such set of rollers, or the 20 expansion apparatus may have a plurality of such sets 21 of rollers which may conform to two or more of the 22 aforesaid regimes of roller axis alignments; in a 23 particular example where the expansion apparatus has a 24 set of rollers conforming to the second regime located 25 at leading end of the exemplary expansion apparatus and 26 another set of rollers conforming to the first regime 27 located elsewhere on the exemplary expansion apparatus, 28 this exemplary expansion apparatus is particularly 29 suited to expanding complete lengths of hollow tubular 30 casing by reason of the conically disposed leading set 31 ' of rollers opening up previously unexpanded casing and 32 the following set of cylindrically disposed rollers 33 finish-expanding the casing to its intended final 34 diameter; if this exemplary expansion apparatus were 35

8

1 modified by the addition of a further set of rollers

- 2 conforming to third regime with non-convergent axes,
- 3 this further set of rollers could be utilised for the
- 4 purpose of applying traction forces to the apparatus by
- 5 means of the principles described in the present
- 6 inventor's previously published PCT patent application
- 7 W093/24728-A1, the contents of which are incorporated
- 8 herein by reference.
- 9 The rollers of said expansion apparatus may each be
- 10 mounted for rotation about its respective rotation axis
- 11 substantially without freedom of movement along its
- 12 respective rotation axis, or the rollers may each be
- mounted for rotation about its respective rotation axis
- 14 with freedom of movement along its respective rotation
- axis, preferably within predetermined limits of
- 16 movement. In the latter case (freedom of along-axis
- movement within predetermined limits), this is
- 18 advantageous in the particular case of rollers
- 19 conforming to the afore-mentioned second regime (i.e. a
- 20 conical array of rollers) in that the effective maximum
- 21 outside diameter of the rollers depends on the position
- of the rollers along the axis of the expansion
- 23 apparatus and this diameter is thereby effectively
- variable; this allows relief of radially outwardly
- 25 directed forces by longitudinally retracting the
- 26 expansion apparatus to allow the rollers collectively
- 27 to move longitudinally in the convergent direction and
- 28 hence collectively to retract radially inwards away
- 29 from the bore against which they were immediately
- 30 previously pressing.
- 31 According to a fourth aspect of the present invention,
- 32 there is provided profiling/conjoining apparatus for
- profiling or conjoining pipes or other hollow tubular

9

1 .	articles, said profiling/conjoining apparatus
2	comprising roller means and radial urging means
3	selectively operable to urge the roller means radially
4	outwards of a longitudinal axis of the
5	profiling/conjoining apparatus, the radial urging means
6	causing or allowing the roller means to move radially
7	inwards towards the longitudinal axis of the
8	profiling/conjoining apparatus when the radial urging
9	means is not operated, the roller means comprising a
10	plurality of individual rollers each mounted for
11	rotation about a respective rotation axis which is
12	substantially parallel to the longitudinal axis of the
13	profiling/conjoining apparatus, the rotation axes of
14	the individual rollers being circumferentially
15	distributed around the apparatus and each said rotation
16	axis being radially offset from the longitudinal axis
17	of the profiling/conjoining apparatus, the
18	profiling/conjoining apparatus being selectively
19	rotatable around its longitudinal axis to translate the
20	roller means across the bore of a pipe against which
21	the roller means is being radially urged.
22	
23	The radial urging means may comprise a respective
24	piston on which each said roller is individually
25	rotatably mounted, each said piston being slidably
26	sealed in a respective radially extending bore formed
27	in a body of the profiling/conjoining apparatus, a
28	radially inner end of each said bore being in fluid
29	communication with fluid pressure supply means
30	selectively pressurisable to operate said radial urging
31	means.
32	Alternatively the radial urging means may comprise bi-

32 Alternatively, the radial urging means may comprise bi

33 conical race means upon which each said individual

roller rolls in use of the profiling/conjoining

1	apparatus, and separation variation means selectively
2	operable controllably to vary the longitudinal
3	separation of the two conical races of the bi-conical
4	race means whereby correspondingly to vary the radial
5	displacement of each said roller rotation axis from the
6	longitudinal axis of the profiling/conjoining
7	apparatus. The separation variation means may comprise
8	hydraulic linear motor means selectively pressurisable
9	to drive one of said two cones longitudinally towards
10	and/or away from the other said cone.
11	Embodiments of the invention will now be described by
12	way of example, with reference to the accompanying
13	drawings wherein :
14	Fig. 1 is a plan view of a first embodiment
15	of profiling tool;
16	Fig. 2 is an elevation of the profiling tool
17	of Fig. 1;
18	Fig. 3 is a sectional perspective view of the
19	profiling tool of Figs. 1 & 2, the section
20	being taken on the line III-III in Fig. 2;
21	Fig. 4 is an exploded perspective view of the
22	profiling tool of Figs. 1-4;
	•
23	Figs. 5A, 5B, & 5C are simplified sectional
24	views of three successive stages of operation
25	of the profiling tool of Figs. 1-4;
•	
26	Fig. 6 is a schematic diagram illustrating
27	the metallurgical principle underlying the
28	operational stage depicted in Fig. 5C;

1	•	Figs. 7A & 7B are illustrations corresponding
2		to Figs. 5A & 5B but in respect of a variant
3		of the Figs. 1-4 profiling tool having two
4		rollers instead of three;
5		Figs. 8A & 8B are illustrations corresponding
6		to Figs. 5A & 5B but in respect of a variant
7		of the Figs. 1-4 profiling tool having five
8		rollers instead of three;
9		Figs. 9A & 9B respectively illustrate
10		starting and finishing stages of a first
11		practical application of the profiling tool
1.2		of Figs. 1-4;
13		Figs. 10A & 10B respectively illustrate
14		starting and finishing stages of a second
15		practical application of the profiling tool
16		of Figs. 1-4;
17		Figs. 11A & 11B respectively illustrate
18		starting and finishing stages of a third
19		practical application of the profiling tool
20		of Figs. 1-4;
21		Figs. 12A & 12B respectively illustrate
22		starting and finishing stages of a fourth
23		practical application of the profiling tool
24		of Figs. 1-4;
25		Figs. 13A & 13B respectively illustrate
26		starting and finishing stages of a fifth
27		practical application of the profiling tool
28		of Figs. 1-4;

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1 .	Figs. 14A & 14B respectively illustrate
2	starting and finishing stages of a sixth
3	practical application of the profiling tool
4	of Figs. 1-4;
5	Figs. 15A & 15B respectively illustrate
6	starting and finishing stages of a seventh
7	practical application of the profiling tool
8	of Figs. 1-4;
9	Figs. 16A & 16B respectively depict starting
10	and finishing stages of an eighth practical
11	application of the profiling tool of Figs. 1-
12 -	4;
13	Figs. 17A & 17B respectively depict starting
L 4	and finishing stages of a ninth practical
L5	application of the profiling tool of Figs. 1-
rė	4;
L7	Fig. 18 schematically depicts a tenth
L8	practical application of the profiling tool
19	of Figs. 1-4;
20	Fig. 19 schematically depicts an eleventh
21	practical application of the profiling tool
22	of Figs. 1-4;
23	Fig. 20 is a longitudinal elevation of a
24	first embodiment of expansion tool in
25	accordance with the present invention;
26	
27	Fig. 21 is a longitudinal elevation, to an
28	enlarged scale, of part of the expansion tool
29	of Fig. 20;

1 .	Fig. 21A is an exploded view of the tool part
2	illustrated in Fig. 20;
3	Fig. 22 is a longitudinal section of the tool
4	part illustrated in Fig. 20;
5	Fig. 23 is a longitudinal section of the
6	expansion tool illustrated in Fig. 21;
7	Fig. 24 is an exploded view of part of the
8	expansion tool illustrated in Fig. 20;
9	Fig. 25 is a longitudinal section of an
10	alternative form of the tool part illustrated
11	in Fig. 21;
12	Fig. 26 is a longitudinal section of a
13	technical variant of the tool part
14	illustrated in Fig. 21;
15	Fig. 27 is a longitudinal elevation of a
16	second embodiment of expansion tool in
17	accordance with the present invention;
18	Figs. 28A, 28B, & 28C are respectively a
19	longitudinal section, a longitudinal
20	elevation, and a simplified end view of a
21	third embodiment of expansion tool in
22	accordance with the present invention;
23 ·	Figs. 29A & 29B are longitudinal sections of
24	a fourth embodiment of expansion tool in
25	accordance with the present invention,
26	respectively in expanded and contracted
27	configurations; and

1

14

Fig. 30 is a longitudinal section of a fifth

2 embodiment of expansion tool in accordance with the present invention. 3 4 Referring first to Figs. 1 & 2, these depict a three-5 roller profiling tool 100 in accordance with the 6 present invention. The tool 100 has a body 102 which 7 is hollow and generally tubular, with conventional 8 screw-threaded end connectors 104 & 106 for connection to other components (not shown) of a downhole assembly. 9 The end connectors 104 & 106 are of reduced diameter 10 (compared to the outside diameter of the longitudinally 11 central body part 108 of the tool 100), and together 12 13 with three longitudinal flutes 110 on the central body part 108, allow the passage of fluids along the outside 14 15 of the tool 100. The central body part 108 has three lands 112 defined between the three flutes 110, each 16 17 land 112 being formed with a respective recess 114 to hold a respective roller 116 (see also Figs. 3 & 4). 18 19 Each of the recesses 114 has parallel sides and extends radially from the radially perforated tubular core 115 20 21 of the tool 100 to the exterior of the respective land 22 112. Each of the mutually identical rollers 116 is 23 near-cylindrical and slightly barrelled (i.e. of sligh-24 tly greater diameter in its longitudinally central 25 region than at either longitudinal end, with a 26 generally convex profile having a discontinuity-free 27 transition between greatest and least diameters). Each of the rollers 116 is mounted by means of a bearing 118 28 29 at each end of the respective roller for rotation about 30 . a respective rotation axis which is parallel to the longitudinal axis of the tool 100 and radially offset 31 32 therefrom at 120-degree mutual circumferential 33 separations around the central part 108. The bearings 34 118 are formed as integral end members of radially

slidable pistons 120, one piston 120 being slidably 1 2 sealed within each radially extending recess 114. inner end of each piston 120 is exposed to the pressure 3 of fluid within the hollow core of the tool 100 by way 4 of the radial perforations in the tubular core 115; in 5 use of the tool 100, this fluid pressure will be the 6 7 downhole pressure of mud or other liquid within a drillstring or coiled tubing at or near the lower end 8 of which the toll 100 will be mounted. 9 suitably pressurising the core 115 of the tool 100, the 10 pistons 120 can be driven radially outwards with a 11 controllable force which is proportional to the 12 pressurisation, and thereby the piston-mounted rollers 13 116 can be forced against a pipe bore in a manner to be 14 detailed below. Conversely, when the pressurisation of 15 the core 115 of the tool 100 is reduced to below 16 whatever is the ambient pressure immediately outside 17 the tool 100, the pistons 120 (together with the 18 piston-mounted rollers 116) are allowed to retract 19 radially back into their respective recesses 114. 20

The principles by which the profiling tool 100

suitably disposed springs (not shown)).

functions will now be detailed with reference to Figs.

(Such retraction can optionally be encouraged by

25 5 and 6.

21

- 26 Fig. 5A is a schematic end view of the three rollers
- 27 116 within the bore of an inner pipe 180, the remainder
- of the tool 100 being omitted for the sake of clarity.
- 29 The pipe 180 is nested within an outer pipe 190 whose
- 30 internal diameter is somewhat greater than the outside
- 31 diameter of the inner pipe 180. As depicted in Fig.
- 32 5A, the core of the tool 100 has been pressurised just
- 33 sufficiently to push the pistons 120 radially outwards

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16

1 and thereby to bring the piston-mounted rollers 116

- 2 into contact with the bore of the inner pipe 180, but
- 3 without at first exerting any significant forces on the
- 4 pipe 180.
- 5 Fig. 5B depicts the next stage of operation of the
- 6 profiling tool 100, in which the internal
- 7 pressurisation of the tool 100 is increased
- sufficiently above its external pressure (i.e. the 8
- 9 pressure in the region between the exterior of the tool
- 10 100 and the bore of the pipe 180) such that the rollers
- 116 each exert a substantial outward force, as denoted 11
- 12 by the arrow-headed vectors superimposed on each roller
- 116 in Fig. 5B. The effect of such outward forces on 13
- 14 the rollers 116 is circumferentially to deform the wall
- 15 of the inner pipe 180 (with concomitant distortion of
- 16 the pipe 180 which is shown in Fig. 5B for the sake of
- 17 clarity). When the roller-extended lobes touch the
- 18 bore of the outer pipe 190, the inner pipe 180 is
- thereby anchored against rotation with respect to the 19
- 20 outer pipe 190, or at least constrained against free
- 21 relative rotation. By simultaneously rotating the
- 22 tool 100 around its longitudinal axis (which will
- normally be substantially coincident with the 23
- 24 longitudinal axis of the pipe 180), the circumferential
- deformation of the wall of the pipe 180 tends to become 25
- 26 uniform around the pipe 180, and the pipe 180
- 27 circumferentially extends into substantially uniform
- 28 contact with the bore of the outer pipe 190, as
- 29 depicted in Fig. 5C. This occurs due to the rollers
- 30 causing rolling compressive yield of the inner pipe
- wall to cause reduction in wall thickness, increase in 31
- circumference and consequent increase in diameter. 32
- (Rotation of the tool 100 can be undertaken by any 33
- 34 suitable procedure, several of which will subsequently

1 be described). Circumferential deformation of the pipe

- 2 180 is initially elastic and may subsequently be
- 3 plastic. A secondary effect of the process is to
- 4 generate compressive hoop stress in the internal
- 5 portion of the inner tube and an interference fit
- 6 between the inner tube and the outer tube.
- 7 From the stage depicted in Fig. 5C wherein the inner
- 8 pipe 180 has initially been circumferentially deformed
- 9 just into full contact with the bore of the outer pipe
- 10 190 (thus removing the previous clearance between the
- pipes 180 and 190) but without stretching or distortion
- of the outer pipe 190, continued (and possibly
- increased) internal pressurisation of the tool 100 in
- conjunction with continued rotation of the tool 100 (at
- the same rotational speed or at a suitably different
- 16 rotational speed) forces the inner pipe 180 outwards
- against the resistance to deformation of the outer pipe
- 18 190. Since the inner pipe 180 is now backed by the
- 19 outer pipe 190 with respect to the radially outward
- forces being applied by the rollers 116 such that the
- 21 wall of the inner pipe 180 is now pinched between the
- 22 rollers 116 and the outer pipe 190, the mechanism of
- 23 deformation of the pipe 180 changes to compressive
- extension by rolling (i.e. the same thinning/extension
- 25 principle as prevails in conventional steel rolling
- 26 mills, as schematically depicted in Fig. 6 wherein the
- 27 circular rolling of Figs. 5A-5C has been opened out and
- 28 developed into an equivalent straight-line rolling
- 29 procedure to enhance the analogy with steel rolling
- 30 mills).
- 31 When operation of the tool 100 is terminated and the
- 32 rollers 116 are caused or allowed to retract radially
- into the body of the tool 100 thereby to relieve the

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- 1 pipes 180 of all contact with the rollers 116, the
- 2 induced compressive hoop stress created in the wall of
- 3 the inner pipe 180 due to the rolling process causes
- 4 the inner pipe 180 to remain in contact with the inner
- 5 wall of the outer pipe 190 with very high contact
- 6 stresses at their interface.
- 7 Figs. 7A & 7B correspond to Figs. 5A & 5B, and
- 8 schematically depict the equivalent stages of operation
- 9 of a two-roller profiling tool (not otherwise shown per
- se) in order to illustrate the effects of using a
- 11 profiling tool having fewer than the three rollers of
- 12 the profiling tool 100 detailed above.
- 13 Figs. 8A & 8B also correspond to Figs. 5A & 5B, and
- 14 schematically depict the equivalent stages of operation
- of a five-roller profiling tool (not otherwise shown
- 16 per se) in order to illustrate the effects of using a
- 17 profiling tool having more than the three rollers of
- 18 the profiling tool 100 detailed above.
- 19 It should be noted that though the very high contact
- 20 stresses existing at the interface of the inner pipe
- 21 180 and outer pipe 190 may cause the outer pipe 190 to
- 22 expand elastically or plastically, it is not a
- 23 requirement of this process that the outer pipe 190 is
- 24 capable of any expansion whatsoever. The process would
- 25 still result in the high contact stresses between the
- inner pipe 180 and the outer pipe 190 even if the outer
- 27 pipe 190 was incapable of expansion, eg by being thick
- walled, by being encased in cement, or being tightly
- 29 embedded in a rock formation.
- 30 Various practical applications of profiling tools in
- 31 accordance with the invention will now be described

- with reference to Figs. 9 19. The profiling tool
- 2 used in these practical applications may be the
- 3 profiling tool 100 detailed above, or some variant of
- 4 such a profiling tool which differs in one or more
- 5 details without departing from the scope of the
- 6 invention.
- 7 Fig. 9A schematically depicts the upper end of a first
- 8 pipe or casing 200 concentrically nested within the
- 9 lower end of a second pipe or casing 202 whose bore
- 10 (internal diameter) is marginally greater than the
- 11 outside diameter of the first pipe or casing 200. A
- 12 profiling tool (not shown) is located within the upper
- end of the first pipe or casing 200 where it is:
- 14 overlapped by the second pipe or casing 202. The
- 15 rollers of the profiling tool are then radially
- 16 extended into contact with the bore of the inner pipe
- or casing 200 by means of internal pressurisation of
- the profiling tool (or by any other suitable means
- 19 which may alternatively be utilised for forcing the
- 20 rollers radially outwards of the profiling tool). The
- outward forces exerted by the rollers on the bore of
- 22 the first pipe or casing 200 are schematically depicted
- 23 by the force-vector-depicting arrows 204.
- 24 From the starting situation depicted in Fig. 9A,
- combined with suitable rotation of the profiling tool
- 26 about its longitudinal axis (which is substantially
- 27 coincident with the longitudinal axis of the first pipe
- or casing 200), the finish situation schematically
- depicted in Fig. 9B is arrived at, namely the upper end
- of the inner pipe or casing 200 is profiled by
- 31 permanent plastic expansion into conjunction with the
- 32 lower end of the second pipe or casing 202. Thereby
- 33 the two pipes or casings are permanently conjoined

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without the use of any form of separate connector and

- 2 without the use of conventional joining techniques such
- 3 as welding.
- 4 Figs. 10A & 10B correspond to Figs. 9A & 9B
- 5 respectively, and schematically illustrate an optional
- 6 modification of the profiling/conjoining technique
- 7 described with respect to Figs. 9A & 9B. The
- 8 modification consists of applying an adherent coating
- 9 206 of hard particulate material to the exterior of the
- 10 upper end of the first (inner) pipe or casing 200 prior
- 11 to its location within the lower end of the second
- 12 (outer) pipe or casing 202. The hard particulate
- material may consist of carbide granules, e.g. tungsten
- 14 carbide granules such as are commonly used to coat
- downhole reamers. In the application depicted in Figs.
- 16 10A & 10B, the hard particulate material is selected
- 17 for its crush resistance rather than for its abrasive
- 18 qualities, and in particular the material is selected
- 19 for its ability to interpenetrate the meeting surfaces
- of two sheets of steel which are pressed together with
- 21 the hard particulate material sandwiched between the
- 22 steel components. Such sandwiching is schematically
- 23 depicted in Fig. 10B. Tests have shown a surprising
- 24 increase in resistance to separation forces of pipes or
- other articles conjoined by a profiling tool in
- 26 accordance with the invention to withstand, where a
- 27 coating of hard particulate material was first
- interposed between the parts being conjoined. It is
- 29 preferred that of the whole area to be coated, only a
- 30 minority of the area is actually covered with the
- 31 particulate material, e.g. 10% of the area. (It is
- 32 believed that a higher covering factor actually reduces
- 33 the interpenetration effect and hence diminishes the
- 34 benefits below the optimum level).

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Referring now to Figs. 11A & 11B, these schematically 1 2 depict an optional modification of the Fig. 9 3 conjoining procedure to achieve improved sealing between the two conjoined pipes or casings. 4 depicted in Fig. 11A, the modification comprises 5 initially fitting the exterior of the first (inner) pipe or casing 200 with a circumferentially extending 7 and part-recessed ductile metal ring 208, which may 8 (for example) be formed of a suitable copper alloy or a 9 suitable tin/lead alloy. The modification also 10 comprises initially fitting the exterior of the first 11 (inner) pipe or casing 200 with a circumferentially 12 extending and fully recessed elastomeric ring 210. As 13 14 depicted in Fig. 11B, the rings 208 and 210 become crushed between the two pipes or casings 200 & 202 15 after these have been conjoined by the profiling tool, 16 and thereby a mutual sealing is achieved which may be 17 expected to be superior to the basic Fig. 9 arrangement 18 19 in otherwise equal circumstances. In suitable situations, one or other of the sealing rings 208 and 20 210 may be omitted or multiplied to achieve a necessary 21 22 or desirable level of sealing (e.g. as in Fig. 12). Referring now to Figs. 12A & 12B, these schematically 23 depict an arrangement in which the lower end of the 24 25 second (outer) casing 202 is pre-formed to have a 26 reduced diameter so as to function as a casing hanger. 27 The upper end of the first (inner) casing 200 is 28 correspondingly pre-formed to have an increased diameter which is complementary to the reduced diameter 29 of the casing hanger formed at the lower end of the 30 outer casing 202, as depicted in Fig. 12A. Optionally, 31 32 the upper end of the first (inner) casing 200 may be provided with an external seal in the form of an 33 elastomeric ring 212 flush-mounted in a circumferential 34

22

1 groove formed in the outer surface of the first casing 2 200. The arrangement of Fig. 12A differs from the arrangement of Fig. 9A in that the latter arrangement 3 requires the pipe or casing 200 to be positively held 5 up (to avoid dropping down the well out of its intended position) until joined to the upper pipe or casing as 6 7 in Fig. 9B, whereas in the Fig. 12A arrangement the casing hanger allows the inner/lower casing 200 to be 8 9 lowered into position and then released without the 10 possibility of dropping out of position prior to the 11 two casings being conjoined by the profiling tool, as

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34

depicted in Fig. 12B.

13 Referring now to Figs. 13A & 13B, these schematically 14 depict another optional modification of the Fig. 9 15 conjoining procedure in order to achieve a superior 16 resistance to post-conjunction separation. As depicted 17 in Fig. 13A, the modification consists of initially 18 forming the bore (inner surface) of the second (outer) pipe or casing 202 with two circumferentially extending 19 20 grooves 214 each having a width which reduces with 21 increasing depth. As depicted in Fig. 13B, when the two pipes or casings 200 and 202 have been conjoined by 22 the profiling tool (as detailed with respect to Figs. 23 24 9A & 9B), the first (inner) pipe or casing 200 will have been plastically deformed into the grooves 214, 25 26 thereby increasing the interlocking of the conjoined 27 pipes or casings and extending their resistance to 28 post-conjunction separation. While two grooves 214 are 29 shown in Figs. 13A & 13B by way of example, this 30 procedure can in suitable circumstances be carried with one such groove, or with three or more such grooves. 31 While each of the grooves 214 has been shown with a 32 33 preferred trapezoidal cross-section, other suitable

groove cross-sections can be substituted.

23

The superior joint strength of the Fig. 13 arrangement 1 2 can be combined with the superior sealing function of 3 the Fig. 11 arrangement, as shown in Fig. 14. Fig. 14A schematically depicts the pre-jointing configuration, 4 in which the exterior of the first (inner) pipe or 5 casing 200 is fitted with a longitudinally spaced pair 6 7 of circumferentially extending and part-recessed ductile metal rings 208, while the bore (inner surface) of the second (outer) pipe or casing 202 is formed with 9 two circumferentially extending grooves 214 each having 10 a width which reduces with increasing depth. 11 longitudinal spacing of the two grooves 214 is 12 substantially the same as the longitudinal spacing of 13 the seal rings 208. When the two pipes or casings are 14 15 conjoined by use of the profiling tool (as 16 schematically depicted in Fig. 14B), the first (inner) 17 pipe or casing 200 is not only plastically deformed into the corresponding grooves 214 (as in Fig. 13B), 18 19 but the metal rings 208 are crushed into the bottoms of

In the arrangements of Figs. 9 - 14, it is assumed that 22 23 the second (outer) pipe or casing 202 undergoes little 24 or no permanent deformation, which may either be due to 25 the outer pipe or casing 202 being inherently rigid compared to the first (inner) pipe or casing 200, or be 26 27 due to the outer pipe or casing being rigidly backed 28 (e.g. by cured concrete filling the annulus around the 29 outer pipe or casing 202), or be due to a combination of these and/or other reasons. Fig. 15 schematically 30 31 depicts an alternative situation in which the second 32 (outer) pipe or casing 202 does not have the previously 33 assumed rigidity. As schematically depicted in Fig. 34 15A, the pre-jointing configuration is merely a variant

these grooves 214 thereby to form high grade metal-to-

20 21

metal seals.

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of the previously described pipe-joining arrangements,

- 2 in which the exterior of the upper end of the first
- 3 (inner) pipe or casing 200 is provided with two part-
- 4 recessed metal seal rings 208 (each mounted in a
- 5 respective circumferential groove), neither pipe being
- 6 otherwise modified from its initial plain tubular
- 7 shape. To conjoin the casings 200 and 202, the
- 8 profiling tool is operated in a manner which forces the
- 9 second (outer) casing 202 through its elastic limit and
- into a region of plastic deformation, such that when
- 11 the conjoining process is completed, both casings
- retain a permanent outward set as depicted in Fig. 15B.
- 13 In each of the arrangements described with reference to
- 14 Figs. 9 15, the bore of the first pipe or casing 200
- was generally smaller than the bore of the second pipe
- or casing 202. However, there are situations where it
- would be necessary or desirable that these bores be
- about mutually equal following conjoining, and this
- 19 requires variation of the previously described
- 20 arrangements, as will now be detailed.
- 21 In the arrangement schematically depicted in Fig. 16A,
- the lower end of the second (outer) pipe or casing 202
- 23 is pre-formed to have an enlarged diameter, the bore
- 24 (inside diameter) of this enlarged end being marginally
- 25 greater than the outside diameter of the first (inner)
- 26 pipe or casing 200 intended to be conjoined thereto.
- 27 The first (inner) pipe or casing 200 has initial
- 28 dimensions which are similar or identical to those of
- the second pipe or casing 202 (other than for the
- 30 enlarged end of the pipe or casing 202). Following use
- of the profiling tool to expand the overlapping ends of
- 32 the two pipes or casings, both bores have about the
- 33 same diameter (as depicted in Fig. 16B) which has

- 1 certain advantages (e.g. a certain minimum bore at depth in a well no longer requires a larger or much 2 3 larger bore at lesser depth in the well). 4 surface-level pipes can be extended in this manner 5 without difficulties in adding extra lengths of pipe, 6 special techniques may be necessary for feeding 7 successive lengths of casing to downhole locations when extending casing in a downhole direction. 8 9 possible solution to this requirement may be provide 10 successive lengths of casing with a reduced diameter, 11 and to expand the entire length of each successive 12 length of casing to the uniform bore of previously 13 installed casing, this being achievable by further 14 aspects of the invention to be subsequently described by way of example with reference to Figs. 20 et seq). 15 16 A modification of the procedure and arrangement of Fig. 17 16 is schematically depicted in Fig. 17 wherein the end 18 of the outer pipe or casing is not pre-formed to an enlarged diameter (Fig. 17A). It is assumed in this 19 20 case that the profiling tool is capable of exerting 21 sufficient outward force through its rollers as to be 22 capable of sufficiently extending the diameter of the 23 outer pipe or casing simultaneously with the diametral 24 extension of the inner pipe or casing during forming of 25 the joint (Fig. 17B). 26 As well as conjoining pipes or casings, the profiling 27 tool in accordance with the invention can be utilised 28 for other useful purposes such as will now be detailed with reference to Figs. 18 and 19. 29
- In the situation schematically depicted in Fig. 18, a
- 31 riser 220 has a branch 222 which is to be blocked off
- 32 while continuing to allow free flow of fluid along the

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1 riser 220. To meet this requirement, a sleeve 224 is

- 2 placed within the riser 220 in position to bridge the
- 3 branch 222. The sleeve 224 initially has an external
- 4 diameter which is just sufficiently less than the
- 5 internal diameter of the riser 220 as to allow the
- 6 sleeve 224 to be passed along the riser to its required
- 7 location. Each end of the sleeve 224 is provided with
- 8 external seals 226 of any suitable form, e.g. the seals
- 9 described with reference to Fig. 11. When the sleeve
- 10 224 is correctly located across the branch 222, a
- 11 profiling tool (not shown in Fig. 18) is applied to
- 12 each end of the sleeve 224 to expand the sleeve ends
- into mechanically anchoring and fluid-sealing contact
- with the bore of the riser 220, thus permanently
- sealing the branch (until such time as the sleeve may
- be milled away or a window may be cut through it).
- 17 Fig. 19 schematically depicts another alternative use
- of the profiling tool in accordance with the invention.
- in which a valve requires to be installed within plain
- 20 pipe or casing 240 (i.e. pipe or casing free of landing
- 21 nipples or other means of locating and anchoring
- 22 downhole equipment). A valve 242 of a size to fit
- 23 within the pipe or casing 240 has a hollow tubular
- 24 sleeve 244 welded or otherwise secured to one end of
- 25 the valve. The sleeve 244 initially has an external
- 26 diameter which is just sufficiently less than the
- 27 internal diameter of the pipe or casing 240 as to allow
- 28 the mutually attached valve 242 and sleeve 244 to
- 29 passed down the pipe or casing 240 to the required
- 30 location. The end of the sleeve 244 opposite to the
- 31 end attached to the valve 242 is provided with external
- 32 seals 246 of any suitable form, e.g. the seals
- described with reference to Fig. 11. When the valve
- 34 242 is correctly located where it is intended to be

installed, a profiling tool (not shown in Fig. 19) is applied to the end of the sleeve opposite the valve 242

- 3 to expand that end of the sleeve 244 into mechanically
- 4 anchoring and fluid-sealing contact with the bore of
- 5 the pipe or casing 240. An optional modification of
- 6 the Fig. 19 arrangement is to attach an expandable
- 7 sleeve to both sides of the valve such that the valve
- 8 can be anchored and sealed on either side instead of
- 9 one side only as in Fig. 19.
- 10 Turning now to Fig. 20, this illustrates a side
- 11 elevation of an embodiment of expansion tool 300 in
- 12 accordance with the present invention. The expansion
- tool 300 is an assembly of a primary expansion tool 302
- and a secondary expansion tool 304, together with a
- 15 connector sub 306 which is not essential to the
- 16 invention but which facilitates mechanical and
- 17 hydraulic coupling of the expansion tool 300 to the
- downhole end of a drillstring (not shown) or to the
- 19 downhole end of coiled tubing (not shown). The primary
- 20 expansion tool 302 is shown separately and to an
- 21 enlarged scale in Fig. 21 (and again, in exploded view,
- in Fig. 21A). The expansion tool 300 is shown in
- 23 longitudinal section in Fig. 22, the primary expansion
- tool 302 is shown separately in longitudinal section in
- 25 Fig. 23, and the secondary expansion tool 304 is shown
- 26 separately in an exploded view in Fig. 24.
- 27 From Figs. 20 24 it will be seen that the general
- form of the primary expansion tool 302 is that of a
- 29 roller tool externally presenting a conical array of
- 30 four tapered rollers 310 tapering towards an imaginary
- 31 point (not denoted) ahead of the leading end of the
- 32 expansion tool 300, i.e. the right end of the tool 300
- as viewed in Figs. 20 & 21. As may be more clearly

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seen in Figs. 21A, 22, & 23, the rollers 310 run on a

- 2 conical race 312 integrally formed on the surface of
- 3 the body of the primary expansion tool 302, the rollers
- 4 310 being constrained for true tracking by a
- 5 longitudinally slotted cage 314. An end retainer 316
- 6 for the rollers 310 is secured on the screw-threaded
- 7 leading end 318 of the primary expansion tool 302 by
- 8 means of a ring nut 320. The trailing end 322 of the
- 9 primary expansion tool 302 is screw-threaded into the
- 10 leading end 106 of the secondary expansion tool 304 to
- 11 form the composite expansion tool 300. Functioning of
- 12 the primary expansion tool 300 will be detailed
- 13 subsequently.
- 14 The secondary expansion tool 304 is substantially
- identical to the previously detailed profiling tool 100
- 16 (except for one important difference which is described
- 17 below), and accordingly those parts of the secondary
- 18 expansion tool 304 which are the same as corresponding
- 19 parts of the profiling tool 100 (or which are obvious
- 20 modifications thereof) are given the same reference
- 21 numerals. The important difference in the secondary
- 22 expansion tool 304 with respect to the profiling tool
- 23 100 is that the rotation axes of the rollers 116 are no
- longer exactly parallel to the longitudinal axis of the
- 25 tool, but are skewed such that each individual roller
- 26 rotation axis is tangential to a respective imaginary
- 27 helix, though making only a small angle with respect to
- the longitudinal direction (compare Fig. 24 with Fig.
- 29 4). As particularly shown in Figs. 20 and 24, the
- 30 direction (or "hand") of the skew of the rollers 116 in
- 31 the secondary expansion tool 304 is such that the
- 32 conventional clockwise rotation of the tool (as viewed
- from the uphole end of the tool, i.e. the left end as
- viewed in Figs. 20 & 22) is such as to induce a

- 1 reaction against the bore of the casing (not shown in
- 2 Figs. 20 24) which tends not only to rotate the tool
- 3 300 around its longitudinal axis but also to advance
- 4 the tool 300 in a longitudinal direction, i.e. to drive
- 5 the tool 300 rightwards as viewed in Figs. 20 & 22.
- 6 (The use of skewed bore-contacting rollers to cause a
- 7 rotating downhole tool to drive itself along a casing
- 8 is detailed in the afore-mentioned WO93/24728-A1).
- 9 In use of the expansion tool 300 to expand casing (not
- shown) previously deployed to a selected downhole
- 11 location in a well, the tool 300 is lowered on a
- drillstring (not shown) or coiled tubing (not shown)
- until the primary expansion tool 302 at the leading end
- of the tool 300 engages the uphole end of the
- unexpanded casing. The core of the tool 300 is
- 16 pressurised to force the roller-carrying pistons 120
- 17 radially outwards and hence to force the rollers 116
- into firm contact with the casing bore. The tool 300
- 19 is simultaneously caused to rotate clockwise (as viewed
- from its uphole end) by any suitable means (e.g. by
- 21 rotating the drillstring (if used), or by actuating a
- downhole mud motor (not shown) through which the tool
- 23 300 is coupled to the drillstring or coiled tubing),
- 24 and this rotation combines with the skew of the rollers
- 25 116 of the secondary tool 304 to drive the tool 300 as
- a whole in the downhole direction. The conical array
- of rollers 310 in the primary expansion tool 302 forces
- its way into the uphole end of the unexpanded casing
- 29 where the combination of thrust (in a downhole
- 30 direction) and rotation rolls the casing into a conical
- 31 shape that expands until its inside diameter is just
- 32 greater than the maximum diameter of the array of
- 33 rollers 310 (i.e. the circumscribing diameter of the
- 34 array of rollers 310 at its upstream end). Thereby the

30

1 primary expansion tool 302 functions to bring about the

2 primary or initial expansion of the casing.

3 The secondary expansion tool 304 (which is immediately

4 uphole of the primary expansion tool 302) is internally

5 pressurised to a pressure which not only ensures that

the rollers 116 contact the casing bore with sufficient

7 force as to enable the longitudinal traction force to

8 be generated by rotation of the tool about its

9 longitudinal axis but also forces the pistons 120

10 radially outwards to an extent that positions the

11 piston-carried rollers 116 sufficiently radially

12 distant from the longitudinal axis of the tool 304

13 (substantially coincident with the centreline of the

casing) as to complete the diametral expansion of the

15 casing to the intended final diameter of the casing.

16 Thereby the secondary expansion tool 304 functions to

17. bring about the secondary expansion of the casing.

18 (This secondary expansion will normally be the final

19 expansion of the casing, but if further expansion of

the casing is necessary or desirable, the expansion

21 tool 300 can be driven through the casing again with

22 the rollers 116 of the secondary expansion tool set at

23 a greater radial distance from the longitudinal axis of

the tool 304, or a larger expansion tool can be driven

through the casing). While the primary expansion tool

26 302 with its conical array of rollers 310 is preferred

27 for initial expansion of casing, the secondary

28 expansion tool 304 with its radially adjustable rollers

29 has the advantage that the final diameter to which the

30 casing is expanded can be selected within a range of

31 diameters. Moreover, this final diameter can not only

32 be adjusted while the tool 304 is static but can also

33 be adjusted during operation of the tool by suitable

34 adjustment of the extent to which the interior of the

31

1 tool 304 is pressurised above the pressure around the

- outside of the tool 304. This feature also gives the
- 3 necessary compliance to deal with variances in wall
- 4 thickness
- 5 Fig. 25 is a longitudinal section of a primary
- 6 expansion tool 402 which is a modified version of the
- 7 primary expansion tool 302 (detailed above with
- 8 reference to Figs. 20 24). Components of the tool
- 9 402 which correspond to components of the tool 302 are
- given the same reference numeral except that the
- leading "3" is replaced by a leading "4". The tool 402
- is essentially the same as the tool 302 except that the
- 13 rollers 410 are longer than the rollers 310, and the
- 14 conical race 412 has a cone angle which is less than
- the cone angle of the race 312 (i.e. the race 412
- 16 tapers less and is more nearly cylindrical than the
- race 312). As shown in Fig. 25, the trailing (uphole)
- end of the tool 402 is broken away. For details of
- other parts of the tool 402, reference should be made
- 20 to the foregoing description of the tool 302. In
- 21 contrast to Figs. 20 24, Fig. 25 also shows a
- 22 fragment of casing 480 which is undergoing expansion by
- 23 the tool 402.
- 24 Fig. 26 is a longitudinal section of a primary
- expansion tool 502 which is a further-modified version
- of the primary expansion tool 302. Components of the
- tool 502 which correspond to components of the tool 302
- are given the same reference numeral except that the
- leading "3" is replaced by a leading "5". The tool 502
- 30 is identical to the tool 402 except that the rollers
- 31 510 have a length which is somewhat less than the
- 32 length of the rollers 410. This reduced length allows
- 33 the rollers 510 some longitudinal freedom within their

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1 windows in the cage 514. Consequently, although

- 2 expansion operation of the primary expansion tool 502
- 3 is essentially identical to operation of the primary
- 4 expansion tool 410 (and similar to operation of the
- 5 primary expansion tool 310 except for functional
- 6 variations occasioned by the different conicities of
- 7 the respective races), reversal of longitudinal thrust
- 8 on the tool 502 (i.e. pulling the tool 502 uphole
- 9 instead of pushing the tool 502 downhole) will cause or
- 10 allow the rollers 510 to slide along the conical race
- 11 512 in the direction of its reducing diameter, thus
- 12 allowing the rollers 510 radially to retract from the
- casing bore as illustrated in Fig. 26. Such roller
- 14 retraction frees the tool 502 from the casing 480 and
- permits free withdrawal of the tool 502 in an uphole
- 16 direction whereas the non-retracting rollers 410 of the
- tool 402 might possibly jam the tool 402 within the
- 18 casing 480 in the event of attempted withdrawal of the
- 19 tool 402.
- Turning now to Fig. 27, this is a simplified
- 21 longitudinal elevation of a casing expander assembly
- 22 600 for use in downhole expansion of a solid, slotted
- or imperforate metal tube 602 within a casing 604 which
- lines a well. The casing expander assembly 600 is a
- 25 three-stage expansion tool which is generally similar
- 26 (apart from the number of expansion stages) to the two-
- 27 stage expansion tool 300 described above with reference
- 28 to Figs. 20 24.
- 29 In order from its leading (downhole) end, the expander
- 30 assembly 600 comprises a running/guide assembly 610, a
- 31 first-stage conical expander 612, an inter-stage
- 32 coupling 614, a second-stage conical expander 616, a
- further inter-stage coupling 618, and a third-stage

33

1 cylindrical expander 620.

- 2 The first-stage conical expander 612 comprises a
- 3 conical array of tapered rollers which may be the same
- 4 as either one of the primary expansion tools 302 or
- 5 402, or which differs therefrom in respect of the
- 6 number of rollers and/or in respect of the cone angles
- 7 of the rollers and their race.
- 8 The second-stage conical expander 616 is an enlarged-
- 9 diameter version of the first-stage conical expander
- 10 612 dimensioned to provide the intermediate expansion
- 11 stage of the three-stage expansion assembly 600. The
- diameter of the leading (narrow) end of the second-
- 13 stage expander 616 (the lower end of the expander 616
- as viewed in Fig. 27) is marginally less than the
- diameter of the trailing (wide) end of the first-stage
- 16 expander 612 (the upper end of the expander 612 as
- 17 viewed in Fig. 27) such that the second-stage expander
- 18 616 is not precluded from entering initially expanded
- 19 tube 602 resulting from operation of the first-stage
- 20 expander 612.
- 21 The third-stage expander 620 is a generally cylindrical
- 22 expander which may be similar either to the profiling
- tool 100 or to the secondary expansion tool 304.
- 24 (Although the rollers of the third-stage expander 620
- 25 may be termed "cylindrical" in order to facilitate
- 26 distinction over the conical rollers of the first-stage
- 27 and second-stage expanders 612 & 616, and although in
- 28 certain circumstances such so-called "cylindrical"
- 29 rollers may in fact be truly cylindrical, the rollers
- 30 of the cylindrical expander will usually be barrelled
- 31 to avoid excessive end stresses). The rollers of the
- 32 third-stage expander 620 will normally be radially

extended from the body of the expander 620 by an extent

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- that the third-stage expander 620 rolls the tube 602
- 3 into its final extension against the inside of casing
- 4 604, such that no further expansion of the tube 602 is
- 5 required in the short term.
- 6 The inter-stage couplings 614 and 618 can be
- 7 constituted by any suitable arrangement that
- 8 mechanically couples the three expander stages, and
- 9 (where necessary or desirable) also hydraulically
- 10 couples the stages.
- 11 The rollers of the third-stage expander 620 may be
- skewed such that rotation of the assembly 600 drives
- the assembly in a downhole direction; alternatively,
- the rollers may be unskewed and forward thrust on the
- expanders be provided by suitable weights, e.g. by
- drill collars 630 immediately above the assembly 600.
- 17 Where the third-stage rollers are skewed, drill collars
- 18 can be employed to augment the downhole thrust provided
- 19 by rotation of the assembly 600.
- 20 As depicted in Fig. 27, the three-stage expander
- 21 assembly 600 is suspended from a drillstring 640 which
- 22 not only serves for transmitting rotation to the
- 23 assembly 600 but also serves for transmitting hydraulic
- 24 fluid under pressure to the assembly 600 for radial
- extension of the third-stage rollers, for cooling the
- assembly 600 and newly deformed tube 602, and for
- 27 flushing debris out of the work region.
- 28 In suitable circumstances, the drillstring 640 may be
- 29 substituted by coiled tubing (not shown) of a form
- 30 known per se.

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Turning now to Fig. 28 (which is divided into three 1

- mutually related Figs. 28A, 28B, & 28C), these 2
- illustrate a primary expansion tool 702 which may be 3
- summarised as being the primary expansion tool 402
- (Fig. 25) with hard steel bearing balls 710 substituted
- for the rollers 410. Each of the balls 710 runs in a 6
- respective circumferential groove 712, and is located 7
- for proper tracking by a suitably perforated cage 714.
- As with the tool 402, the cage 714 is retained by a 9
- retainer 716 secured on the screw-threaded leading end 10
- 718 of the tool 702 by means of a ring nut 720. 11
- Operation of the tool 702 is functionally similar to 12
- operation of the tool 402, as is illustrated by the 13
- expansion effect of the tool 702 on casing 480. 14
- The primary expansion tool 702 as shown in Figs. 28A -15
- 28C could be modified by the substitution of the series 16
- 17 of circumferential ball tracks 712 with a single spiral
- track (not shown) around which the balls 710 would 18
- circulate at ever-increasing radii to create the 19
- requisite expansion forces on the casing. At the point 20
- of maximum radius, the balls 710 would be recirculated 21
- 22 back to the point of minimum radius (near the leading
- end of the tool 702, adjacent the retainer 716) by 23
- means of a channel (not shown) formed entirely within 24
- the central body of the tool 702 in a form analogous to 25
- a recirculating ball-screw (known per se). 26
- Figs. 29A & 29B illustrate a modification 802 of the 27
- ball-type expansion primary expansion tool 702 of Fig. 28
- 28 analogous to the Fig. 26 modification 502 of the 29
- Fig. 25 roller-type primary expansion tool 402. 30
- modified ball-type primary expansion tool 802, the hard 31
- steel bearing balls 810 run in longitudinally-extending 32
- grooves 812 instead of the circumferential grooves 712 33

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of the tool 702. The ball-guiding perforations in the

- 2 cage 814 are longitudinally extended into slots which
- 3 allow individual balls 810 to take up different
- 4 longitudinal positions (and hence different effective
- 5 radii) according to whether the tool 802 is being
- 6 pushed downhole (Fig. 28A) or being pulled uphole (Fig.
- 7 28B). In the latter case, the balls 810 are relieved
- 8 from pressure on the surrounding casing 480 and thereby
- 9 obviate any risk of the tool 802 becoming jammed in
- 10 partly-expanded casing.
- In the profiling and expansion tools with controllably
- 12 displaceable rollers as previously described, e.g. with
- reference to Figs. 4 and 24, the ability to obtain and
- 14 to utilise hydraulic pressure may place practical
- 15 limits on the forces which can be exerted by the
- 16 rollers. Fig. 30 illustrates a roller-type
- 17 expansion/profiling tool 900 which utilises a
- 18 mechanical force-multiplying mechanism to magnify a
- 19 force initially produced by controlled hydraulic
- 20 pressure, and to apply the magnified force to
- 21 profiling/expanding rollers 902. Each of the plurality
- of rollers 902 (only two being visible in Fig. 30) has
- 23 a longitudinally central portion which is near-
- 24 cylindrical and slightly barrelled (i.e. slightly
- 25 convex), bounded on either side by end portions which
- 26 are conical, both end portions tapering from
- 27 conjunction with the central portion to a minimum
- 28 diameter at each end. Rotation of each roller 902
- about a respective rotation axis which is parallel to
- 30 the longitudinal axis of the tool 900 and at a
- 31 controllably variable radial displacement therefrom is
- 32 ensured by a roller-guiding cage 904 of suitable form.
- 33 The effective working diameter of the tool 900 is

dependent on the (normally equal) radial displacements 1 of the rollers 902 from the longitudinal axis of the 2 tool 900 (such displacement being shown at a minimum in 3 Fig. 30). The conical end portions of each roller 902 each run on a respective one of two conical races 906 and 908 whose longitudinal separation determines the 6 radial displacement of the rollers 902. The conical 7 races 906 and 908 are coupled for synchronous rotation but variable separation by means of a splined shaft 910 9 which is rigid with the upper race 906 and non-10 rotatably slidable in the lower race 908. The tool 900 11 has a hollow core which hydraulically couples through 12 an upper sub 912 to a drillstring (not shown) which 13 both selectively rotates the tool 900 within 14 15 surrounding casing 990 which is to be profiled/expanded by the tool 900 and transmits controllable hydraulic 16 pressure to the core of the tool 900 for controlling 17 the roller displacement as will now be detailed. 18

19 The lower end of the tool 900 (with which the lower race 908 is integral) is formed as hollow cylinder 914 20 within which a piston 916 is slidably sealed. 21 piston 916 is mounted on the lower end of a downward 22 extension of the shaft 910 which is hollow to link 23 24 through the tool core and the drillstring to the controlled hydraulic pressure. The piston 916 divides 25 the cylinder 914 into upper and lower parts. The upper 26 part of the cylinder 914 is linked to the controlled 27 hydraulic pressure by way of a side port 918 in the 28 hollow shaft 910, just above the piston 916. The lower 29 part of the cylinder 914 is vented to the outside of 30 the tool 900 through a hollow sub 920 which constitutes 31 the lower end of the tool 900 (and which enables 32 33 further components, tools, or drillstring (not shown)) to be connected below the tool 900). Thereby a 34

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1 controllable hydraulic pressure differential can be

- 2 selectively created across the piston 916, with
- 3 consequent control of the longitudinal separation of
- 4 the two roller-supporting conical races 906 and 908
- 5 which in turn controls the effective rolling diameter
- 6 of the tool 900.
- 7 While certain modifications and variations of the
- 8 invention have been described above, the invention is
- 9 not restricted thereto, and other modifications and
- 10 variations can be adopted without departing from the
- 11 scope of the invention as defined in the appended
- 12 claims.

CLAIMS :

- A method of profiling a pipe or other hollow tubular
- 3 article, the method comprising the steps of applying a
- 4 roller means to a part of the pipe bore selected to be
- 5 profiled, translating the roller means across the bore
- 6 in a direction including a circumferential component
- 7 while applying a force to the roller means in a
- 8 radially outwards direction with respect to the
- 9 longitudinal axis of the pipe, and continuing such
- 10 translation and force application until the pipe is
- 11 plastically deformed substantially into the intended
- 12 profile.
- 2. A method according to claim 1 wherein the
- deformation of the pipe is accomplished by radial
- 15 compression of the pipe wall, or by circumferential
- 16 stretching of the pipe wall, or by a combination of
- 17 such radial compression and circumferential stretching.
- 18 3. A method according to claim 1 or claim 2 wherein
- 19 said direction is purely circumferential.
- 20 4. A method according to claim 1 or claim 2 wherein
- 21 said direction is partly circumferential and partly
- 22 longitudinal.
- 5. A method according to any preceding claim wherein
- said roller means is peripherally profiled to be
- 25 complementary to the profile into which the selected
- part of the pipe bore is intended to be formed.
- 27 6. A method according to any preceding claim wherein
- 28 the selected part of the pipe bore is remote from an
- open end of the pipe, and the method comprises the

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further steps of inserting the roller means into the

- 2 open end of the pipe (if the roller means is not
- 3 already in the pipe), and transferring the roller means
- 4 along the pipe to the selected location.

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- 6 7. A method as claimed in claim 6 wherein transfer of
- 7 the roller means is accomplished by the step of
- 8 actuating traction means coupled to or forming part of
- 9 the roller means and effective to apply along-pipe
- 10 traction forces to the roller means by reaction against
- 11 parts of the pipe bore adjacent the roller means.
- 12 8. A method of conjoining two pipes or other hollow
- 13 tubular articles, said method comprising the steps of
- locating one of the two pipes within and longitudinally
- overlapping one of the other of the two pipes, applying
- 16 roller means to a part of the bore of the inner of the
- 17 two pipes at a location where it is intended that the
- 18 two pipes be conjoined, translating the roller means
- 19 across the bore in a direction including a
- 20 circumferential component while applying a radially
- 21 outwardly directed force to the roller means, and
- 22 continuing such translation and force application until
- the inner pipe is plastically deformed into permanent
- 24 contact with the outer pipe and is thereby conjoined
- 25 thereto.
- 9. A method according to claim 8 wherein said
- 27 deformation is accomplished by radial compression of
- 28 the pipe wall, or by circumferential stretching of the
- 29 pipe wall, or by a combination of such radial
- 30 compression and circumferential stretching.
- 31 10. A method according to claim 8 or claim 9 wherein
- 32 said direction is purely circumferential.

- 1 11. A method according to claim 8 or claim 9 wherein
- 2 said direction is partly circumferential and partly
- 3 longitudinal.
- 4 12. A method according to any of claims 8 to 11 wherein
- 5 the location where the pipes are intended to be
- 6 conjoined is remote from an accessible end of the bore,
- 7 and the method comprises the further steps of inserting
- 8 the roller means into the accessible end of the bore
- 9 (if the roller means is not already in the bore), and
- transferring the roller means to the intended location.
- 11 13. A method according to claim 12 wherein transfer of
- the roller means is accomplished by the step of
- actuating traction means coupled to or forming part of
- the roller means and effective to apply along-bore
- 15 traction forces to the roller means by reaction against
- parts of the pipe bore adjacent the roller means.
- 17 14. Apparatus for expanding a pipe or other hollow
- 18 tubular article, said apparatus comprising roller means
- 19 constructed or adapted for rolling deployment against
- 20 the bore of the pipe, said roller means comprising at
- 21 least one set of individual rollers each mounted for
- 22 rotation about a respective rotation axis which is
- 23 generally parallel to the longitudinal axis of the
- 24 apparatus, the rotation axes of said at least one set
- 25 of rollers being circumferentially distributed around
- the expansion apparatus and each being radially offset
- 27 from the longitudinal axis of the expansion apparatus,
- 28 the expansion apparatus being selectively rotatable
- 29 around its longitudinal axis.

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- 30 15. Apparatus according to claim 14 wherein the
- 31 rotation axes of said at least one set of rollers

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1 conform to a first regime in which each said rotation

- 2 axis is substantially parallel to the longitudinal axis
- 3 of the apparatus in a generally cylindrical
- 4 configuration.
- 5 16. Apparatus according to claim 14 wherein the
- 6 rotation axes of said at least one set of rollers
- 7 conform to a second regime in which each said rotation
- 8 axis lies substantially in a respective radial plane
- 9 including the longitudinal axis of the apparatus and
- 10 the rotation axes each converge substantially towards a
- 11 common point substantially on the longitudinal axis of
- 12 the apparatus in a generally conical configuration.
- 13 17. Apparatus according to claim 14 wherein the
- 14 rotation axes of said at least one set of rollers
- 15 conform to a third regime in which each said rotation
- 16 axis is similarly skewed with respect to the
- 17 longitudinal axis of the apparatus in a generally
- 18 helical configuration which is either non-convergent
- 19 (cylindrical) or convergent (conical).
- 20 18. Apparatus according to any of claims 14 to 17
- 21 wherein the apparatus has only a single such set of
- 22 rollers.
- 23 19. Apparatus according to any of claims 14 to 17
- 24 wherein the apparatus has a plurality of such sets of
- 25 rollers.
- 26 20. Apparatus according to claim 19 wherein the sets of
- 27 rollers conform to two or more different ones of the
- 28 three regimes of roller axis alignments defined in
- 29 claims 15-17.

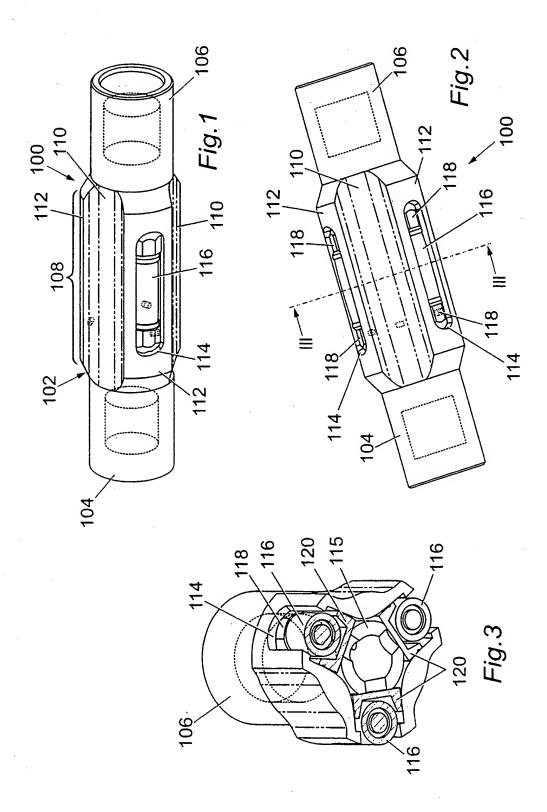
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- 21. Apparatus according to claim 20 wherein the
- apparatus has a set of rollers conforming to the second
- 3 regime located at leading end of the apparatus and
- 4 another set of rollers conforming to the first regime
- 5 located elsewhere on the apparatus.
- 6 22. Apparatus according to claim 21 modified by the
- 7 addition of a further set of rollers conforming to
- third regime with non-convergent axes, this further set
- 9 of rollers being utilised for the purpose of applying
- 10 traction forces to the apparatus.
- 11 22. Apparatus according to any of claims 14 to 21
- 12 wherein the rollers of said apparatus are each mounted
- 13 for rotation about its respective rotation axis
- 14 substantially without freedom of movement along its
- 15 respective rotation axis.
- 23. Apparatus according to any of claims 14 to 21
- 17 wherein the rollers of said apparatus are each mounted
- 18 for rotation about its respective rotation axis with
- 19 freedom of movement along its respective rotation axis,
- 20 24. Apparatus according to claim 23 wherein said
- 21 rollers have freedom of movement which is constrained
- within predetermined limits of movement.
- 23 25. Apparatus for profiling or conjoining pipes or
- other hollow tubular articles, said apparatus
- 25 comprising roller means and radial urging means
- selectively operable to urge the roller means radially
- 27 outwards of a longitudinal axis of the apparatus, the
- 28 radial urging means causing or allowing the roller
- 29 means to move radially inwards towards the longitudinal
- 30 axis of the apparatus when the radial urging means is

1 not operated, the roller means comprising a plurality 2 of individual rollers each mounted for rotation about a 3 respective rotation axis which is substantially parallel to the longitudinal axis of the apparatus, the 4 5 rotation axes of the individual rollers being circumferentially distributed around the apparatus and 7 each said rotation axis being radially offset from the 8 longitudinal axis of the apparatus, the apparatus being 9 selectively rotatable around its longitudinal axis to 10 translate the roller means across the bore of a pipe against which the roller means is being radially urged. 11 12 13 26. Apparatus according to claim 25 wherein the radial 14 urging means comprises a respective piston on which 15 each said roller is individually rotatably mounted, each said piston being slidably sealed in a respective 16 17 radially extending bore formed in a body of the 18 apparatus, a radially inner end of each said bore being 19 in fluid communication with fluid pressure supply means 20 selectively pressurisable to operate said radial urging 21 means. 27. Apparatus according to claim 25 wherein the radial urging means comprises bi-conical race means upon which

- 22
- 23
- each said individual roller rolls in use of the 24
- 25 apparatus, and separation variation means selectively
- 26 operable controllably to vary the longitudinal
- 27 separation of the two conical races of the bi-conical
- race means whereby correspondingly to vary the radial 28
- 29 displacement of each said roller rotation axis from the
- 30 longitudinal axis of the apparatus.
- 28. Apparatus according to claim 27 wherein the 31
- 32 separation variation means comprises hydraulic linear
- 33 motor means selectively pressurisable to drive one of

- said two cones longitudinally towards and/or away from
- 2 the other said cone.
- 3 29. A method of expanding an inner pipe into an outer
- 4 pipe, said method comprising effecting rolling
- 5 compressive yield of the wall of the inner pipe wall to
- 6 cause reduction in wall thickness and subsequent
- 7 increase in circumference resulting in diameter.
- 8 increase.
- 9 30. A method as claimed in Claim 29, wherein the method
- 10 generates compressive hoop stress in the inner pipe
- 11 resulting in an interference fit of the inner pipe
- 12 within the outer pipe.
- 13 31. A method as claimed in Claim 30, wherein the
- 14 resulting interference fit can withstand a high level
- of longitudinal force resulting from tensile or
- 16 compressive stress.
- 17 32. A method of creating a high pressure seal between
- an inner pipe and an outer pipe by creating a metal to
- 19 metal interface between the pipes by effecting rolling
- 20 compressive yield of the inner pipe within the outer
- 21 pipe.
- 22 33. A method as claimed in Claim 32, including the
- 23 addition of elastomer or ductile metal seals between
- 24 the inner pipe and outer pipe.



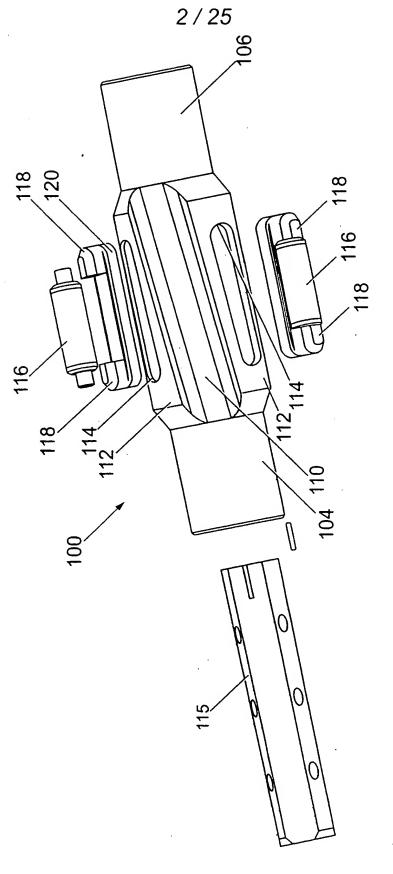
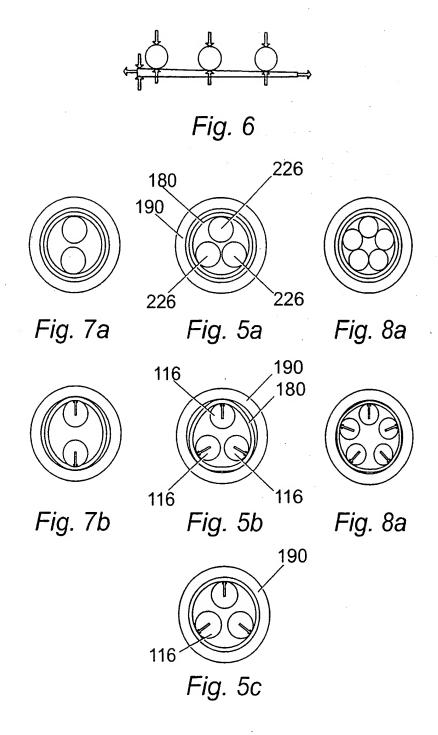


Fig. 4



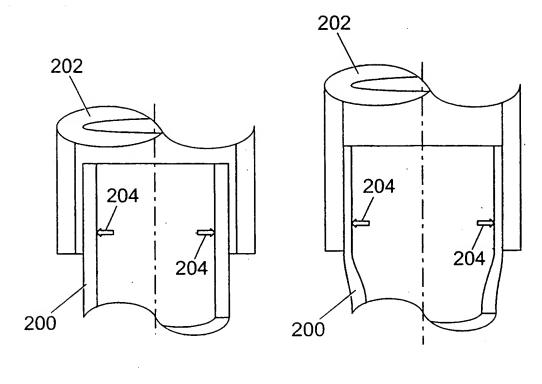
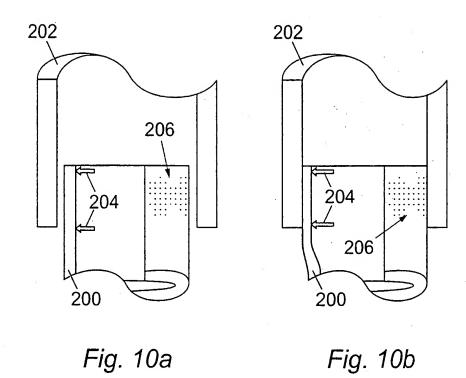


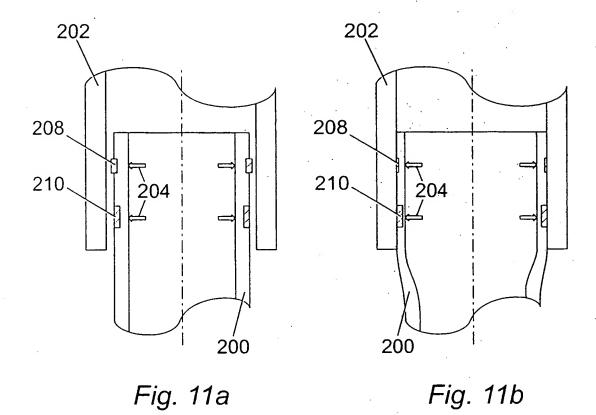
Fig. 9a

Fig. 9b

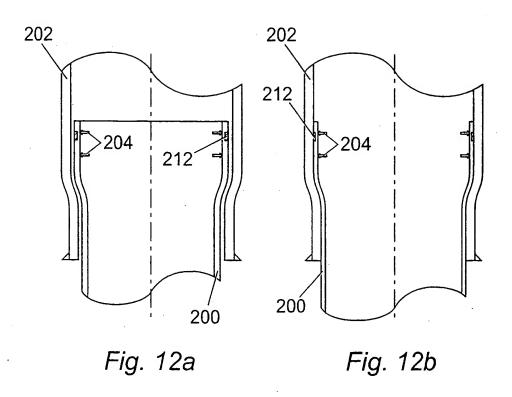
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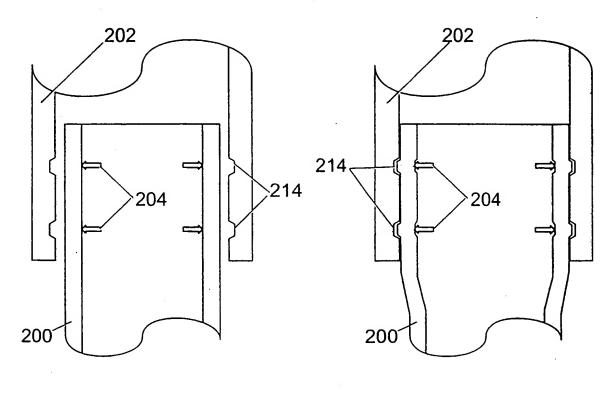
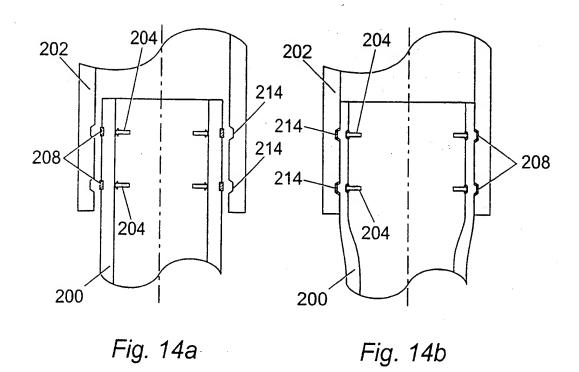


Fig. 13b



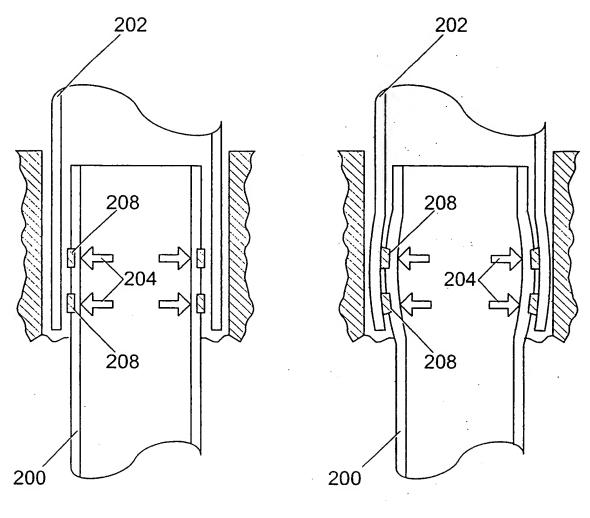
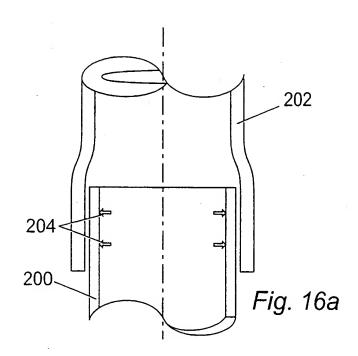
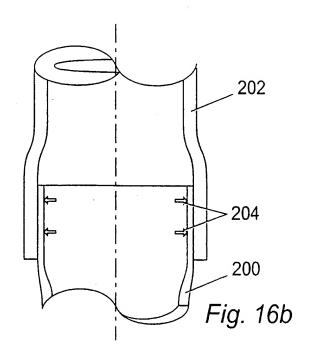


Fig. 15a

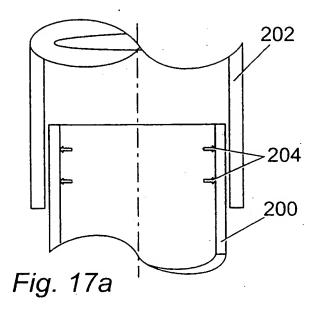
Fig. 15b

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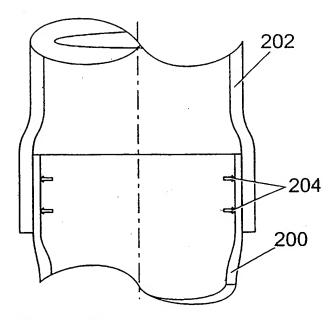


Fig. 17b

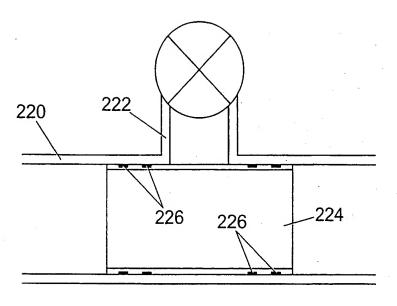


Fig. 18

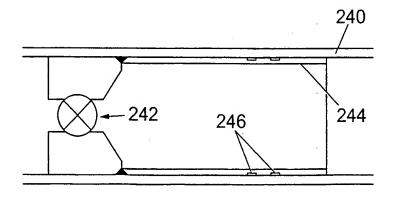
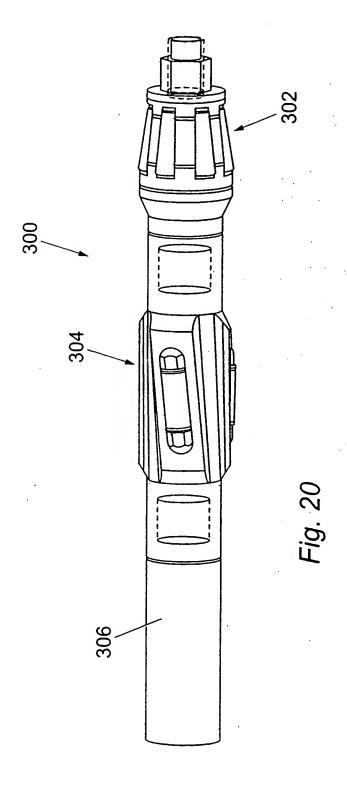
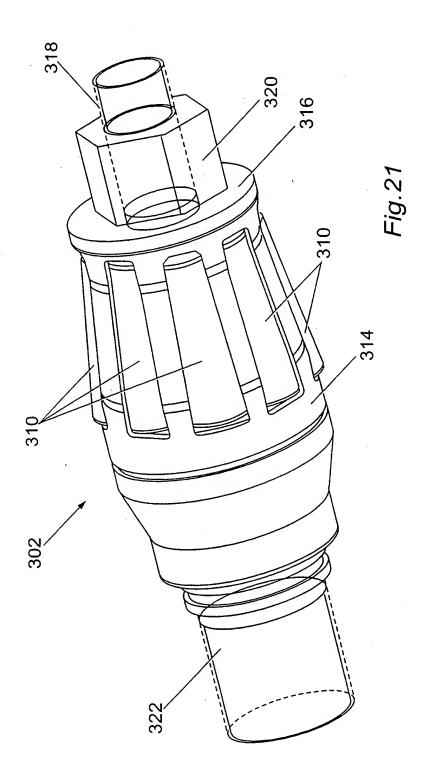
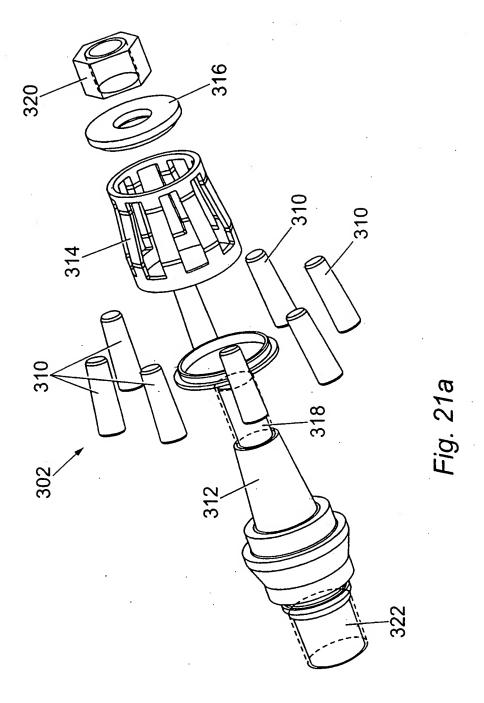


Fig. 19

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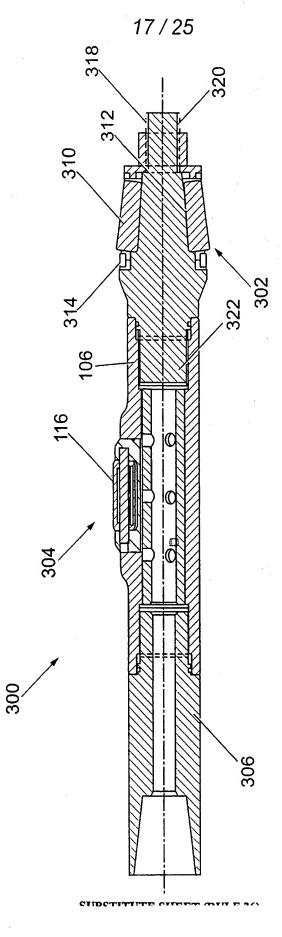
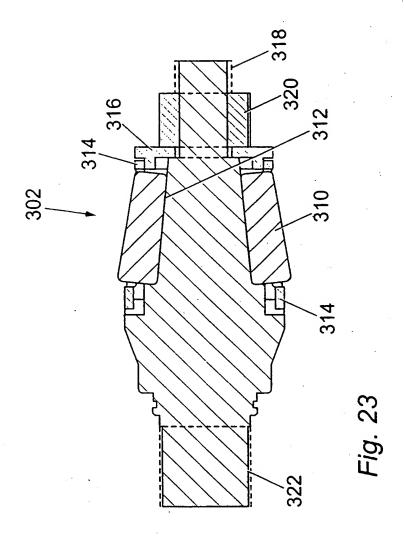
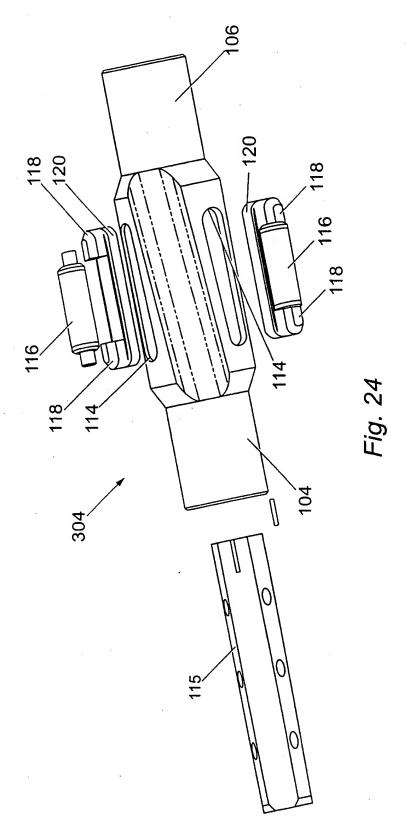


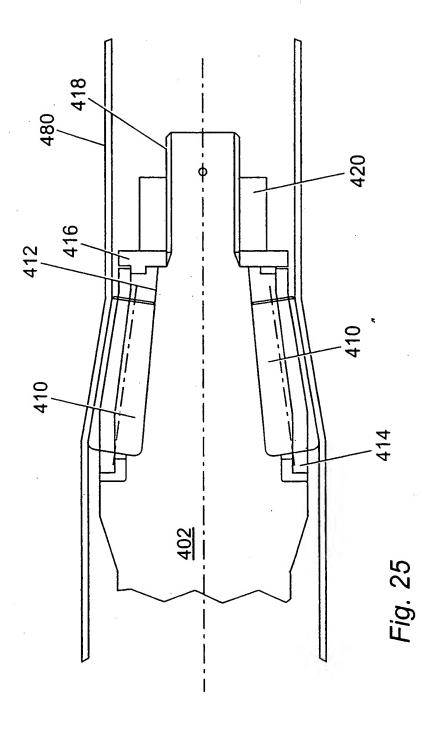
Fig. 22



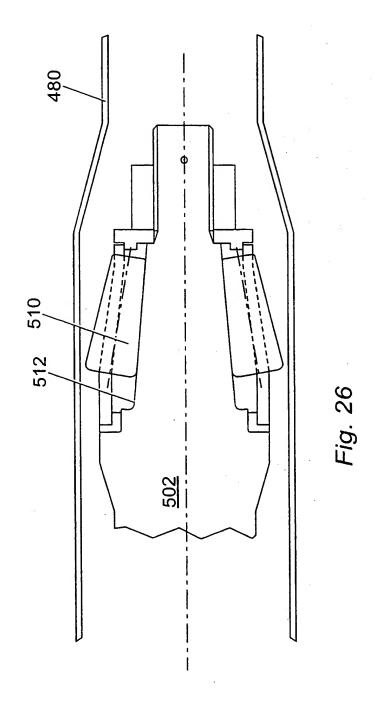
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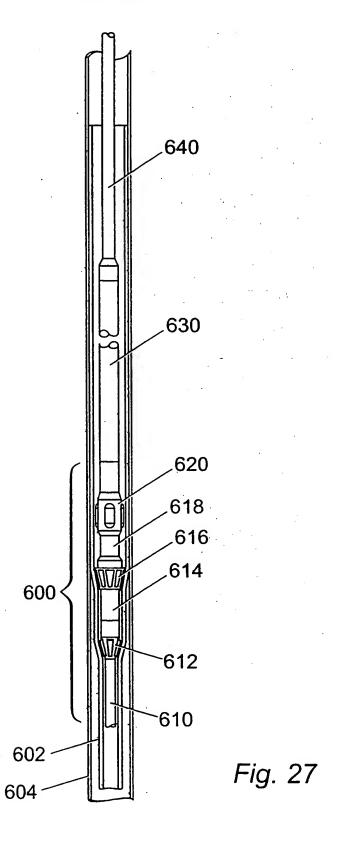
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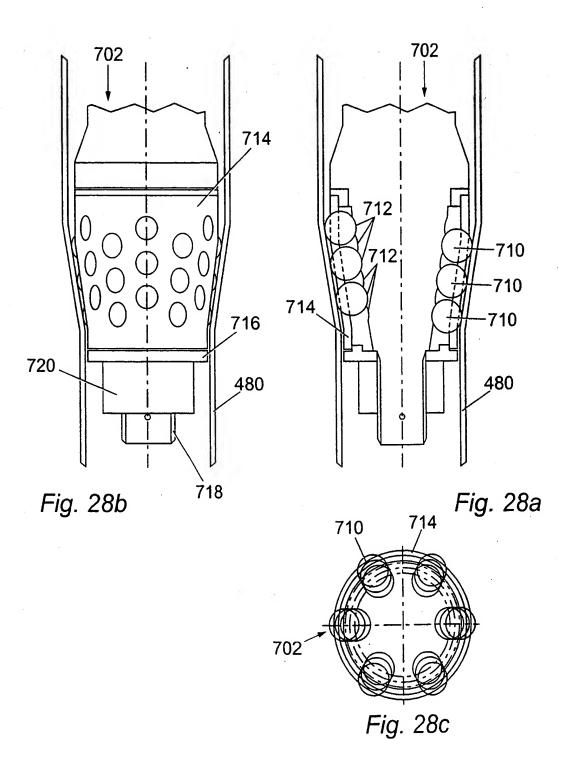
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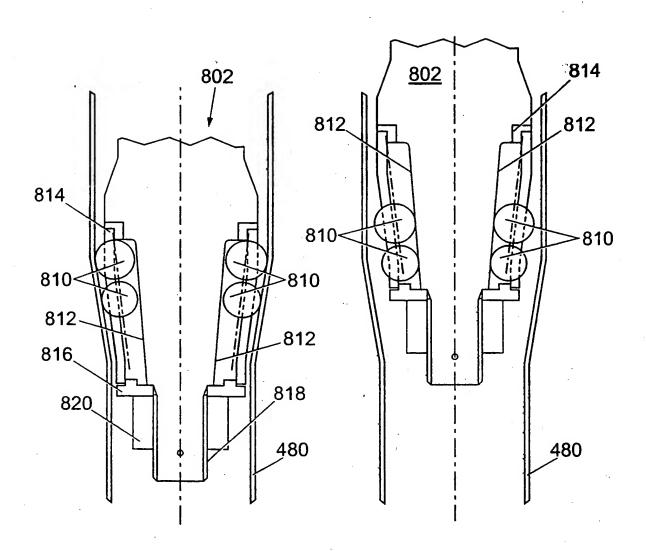


Fig. 29a

Fig. 29b

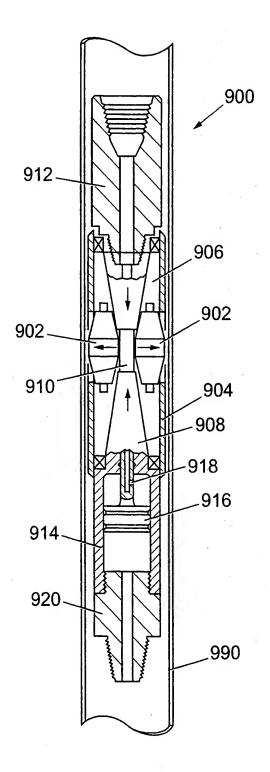


Fig. 30

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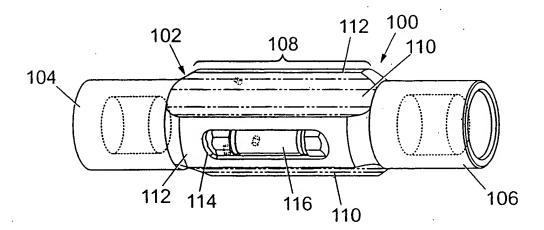
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(54) Title: PROCEDURES AND EQUIPMENT FOR PROFILING AND JOINTING OF PIPES



(57) Abstract

Methods and apparatus for shaping pipes, tubes, liners, or casing at downhole locations in wells. Use is made of rollers bearing radially outwards against the inside wall of the pipe (etc.), the rollers being rolled around the pipe to cause outward plastic deformation which expands and shapes the pipe to a desired profile. Where one pipe is inside another, the two pipes can be joined without separate components (except optional seals). Landing nipples and liner hangers can be formed in situ. Valves can be deployed to a selected downhole location and there sealed to the casing or liner without separate packers. Casing can be deployed downhole in reduced—diameter lengths and then expanded to case a well without requiring larger diameter bores and casing further uphole. The invention enables simplified downhole working, and enables a well to be drilled and produced with the minimum downhole bore throughout its depth, obviating the need for large bores. When expanding lengths of casing, the casing does not need to be anchored or made pressure—tight. The profiling/expansion tools of the invention can be deployed downhole on coiled tubing, and operated without high tensile loads on the coiled tubing.

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INTERNATIONAL SEARCH REPORT

Int. onal Application No PCT/GB 99/04225

A. CLASSIFICATION OF SUBJECT MATTER IPC 7 E21B29/00 B210 B21D39/10 E21B29/10 B21D17/04 B21D39/04 According to International Patent Classification (IPC) or to both national classification and IPC **B. FIELDS SEARCHED** Minimum documentation searched (classification system followed by classification symbols) E21B B21D IPC 7 Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched Electronic data base consulted outing the international search (name of data base and, where practical, search terms used) EPO-Internal, TULSA, WPI Data C. DOCUMENTS CONSIDERED TO BE RELEVANT Relevant to claim No. Citation of document, with indication, where appropriate, of the relevant passages Category ' 1-6, 14,US 2 383 214 A (A.L. PROUT) Χ 19,22,25 21 August 1945 (1945-08-21) page 2, column 1, line 6-14; figures 1,2 US 2 627 891 A (P.B. CLARK) 1-6, 14,χ 19,22,25 10 February 1953 (1953-02-10) column 4, line 18-73; figures 1,2,4 1,14,25 WO 93 24728 A (ASTEC DEV LTD ; SIMPSON NEIL Α ANDREW ABERCROMBI (GB); COEY RAYMOND P) 9 December 1993 (1993-12-09) cited in the application page 13, line 22 -page 14, line 13; figure 1,14,25 US 3 818 734 A (J.W. BATEMAN) Α 25 June 1974 (1974-06-25) the whole document Patent family members are listed in annex. Further documents are listed in the continuation of box C. Special categories of cited documents: "T" later document published after the international filing date or priority date and not in conflict with the application but "A" document defining the general state of the art which is not considered to be of particular relevance cited to understand the principle or theory underlying the invention "E" earlier document but published on or after the international "X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone "L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified) "Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such docu-"O" document referring to an oral disclosure, use, exhibition or ments, such combination being obvious to a person skilled in the art. other means document published pnor to the international filing date but later than the pnority date claimed "&" document member of the same patent family Date of mailing of the international search report Date of the actual completion of the international search 28.06.00 16 June 2000 Authorized officer Name and mailing address of the ISA European Patent Office, P.B. 5818 Patentlaan 2 NL - 2280 HV Rijswijk Tel. (+31-70) 340-2040, Tx. 31 651 epo nl. Schouten, A Fax: (+31-70) 340-3016

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INTERNATIONAL SEARCH REPORT

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This Inte	ernational Searching Authority found multiple inventions in this international application, as follows:
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FURTHER INFORMATION CONTINUED FROM PCT/ISA/ 210

This International Searching Authority found multiple (groups of) inventions in this international application, as follows:

1. Claims: 1-7,14-28

Method and apparatus for profiling a pipe or other hollow tubular article,

2. Claims: 8-13,29-33

A method of conjoining two pipes or other hollow tubular articles.

INTERNATIONAL SEARCH REPORT

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